**INTEREST RATES MARKET NOTICE**

**Date: 4 November 2014**

**Subject:** New Financial Instrument Listing

***(PREMIUM PROPERTIES LIMITED –“PMM15”)***

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The JSE Limited has granted a listing to **PREMIUM PROPERTIES LIMITED** on Interest Rate Market with effect from 4 November 2014 under its **Domestic Medium Term Note Programme** dated **2 March 2012**.

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 1,000,000,000.00

**Total Notes Outstanding** R 920,000,000.00

**Bond Code** PMM15

**Nominal Issued** R 145,000,000.00

**Issue Price** 100%

**Coupon** 7.2030%

**Coupon Indicator**  Fixed

**Trade Type** Price

**Maturity Date** 4 May 2015

**Books Close** 24 April 2015

**Interest Payment Date(s)** 4 May 2015

**Last Day to Register** By 17:00 on 23 April 2015

**Issue Date** 4 November 2014

**Date Convention** Modified Following

**Interest Commencement Date** 4 November 2014

**First Interest Payment Date** 4 May 2015

**ISIN No.** ZAG000121203

**Additional Information** Senior Unsecured Notes

**Applicable Pricing Supplement:**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/PMM15%20Pricing%20Supplement%2020141104.PDF>

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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